

ABG Infralogistics Limited

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, INDIA

Part I Statement of Consolidated Audited Results for the Year Ended 31st March 2013

Sr. No.	Particulars	(Amount in ₹ Lakhs)						
		Standalone			Consolidated			
		Quarter Ended		Year ended		Year ended		
		31.03.2013 Audited	31.12.2012 Unaudited	31.03.2012 Audited	31.03.2013 Audited	31.03.2012 Audited	31.03.2013 Audited	31.03.2012 Audited
1	Income from operations							
(a)	Net sales/income from operations (Net of excise duty)							
	2,927	2,083	3,218	9,673	14,182	16,834	24,988	
(b)	Other operating income							
	-	-	-	-	393	40	400	
	Total income from operations (net)							
	2,927	2,083	3,218	9,673	14,575	16,874	25,388	
2	Expenses							
(a)	Employee benefits expense							
	224	207	321	876	1,026	2,710	3,295	
(b)	Depreciation and amortisation expense							
	851	939	1,061	3,694	4,296	6,972	7,752	
(c)	Sub Contractors' Charges							
	412	611	534	1,944	2,181	260	648	
(d)	Other expenses							
	1,065	306	823	1,975	3,170	9,806	12,920	
	Total expenses							
	2,582	2,063	2,739	8,489	10,673	19,748	24,615	
3	Profit from Operations before other Income and Interest							
	375	20	479	1,184	3,902	(2,874)	773	
4	Other income							
	367	5	15	416	362	561	849	
5	Profit Before Interest and exceptional items							
	742	25	494	1,600	4,264	(2,313)	1,622	
6	Interest							
	637	841	810	3,159	3,361	5,514	6,012	
7	Profit after interest but before exceptional items							
	105	(816)	(316)	(1,559)	903	(7,827)	(4,390)	
8	Exceptional items							
(a)	Prior Period Items							
	-	-	2	-	31	-	31	
(b)	Profit/(Loss) on sale of Cranes							
	-	399	98	399	597	-	597	
9	Profit from ordinary activities before Tax							
	105	(417)	(216)	(1,160)	1,531	(7,827)	(3,762)	
10	Tax expense							
	-	-	-	-	-	(325)	(299)	
	-	-	-	-	-	6	(10)	
	80	177	(135)	532	(423)	769	(812)	
11	Net Profit from ordinary activities after Tax							
	185	(240)	(351)	(628)	1,108	(7,377)	(4,883)	
12	Extraordinary items							
	-	-	-	-	-	-	-	
13	Net Profit after tax							
	185	(240)	(351)	(628)	1,108	(7,377)	(4,883)	
14	Minority interest							
	-	-	-	-	-	(860)	1,032	
15	Net Profit after taxes and minority interest							
	185	(240)	(351)	(628)	1,108	(6,517)	(3,851)	
16	Cash Profit after Tax							
	1,036	699	710	3,066	5,404	455	2,869	
17	Paid-up Equity Share Capital (Face value Rs. 10/- per share)							
	1,197	1,197	1,197	1,197	1,197	1,197	1,197	
18	Reserves & Surplus (excluding revaluation reserve)							
	-	-	-	21,880	22,508	27,231	34,383	
19.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):							
(a)	Basic & Diluted Earning Per Share -Rs.							
	1.55	(2.01)	(2.93)	(5.25)	9.26	(54.44)	(32.17)	

PART II

A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding							
	-Number of shares	42,00,038	42,00,038	42,00,038	42,00,038	42,00,038	42,00,038	42,00,038
2	-Percentage of shareholding	35.10%	35.10%	35.10%	35.10%	35.10%	35.10%	35.10%
(a)	Promoters and Promoter Group Shareholding							
	Pledged / Encumbered							
	-Number of shares	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-
b)	Non - encumbered							
	- Number of shares	77,66,947	77,66,947	77,66,947	77,66,947	77,66,947	77,66,947	77,66,947
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	64.90%	64.90%	64.90%	64.90%	64.90%	64.90%	64.90%

Place: Mumbai
Date: 30 May 2013

For ABG Infralogistics Limited
Ravishankar Gopalan
 Ravishankar Gopalan
 Director

ABG

ABG Infralogistics Limited

5th Floor, Bhupali Chambers, 13 Mathew Road, Mumbai 400 004, INDIA

Audited Statement of Assets and Liabilities as at 31st March 2013

Sr. No.	Particulars	(Amount in ₹ Lakhs)			
		Standalone		Consolidated	
		Year ended		Year ended	
		31.03.2013	31.03.2012	31.03.2013	31.03.2012
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
(a)	Share capital	1,197	1,197	1,197	1,197
(b)	Reserves and surplus	21,880	22,508	27,231	34,383
	Sub-total - Shareholders' funds	23,077	23,705	28,428	35,580
2	Minority interest			8136	10,404
3	Non-current liabilities				
(a)	Long-term borrowings	17,094	19,448	48,266	40,759
(b)	Deferred tax liabilities (net)	1,735	2,268	2,022	3,282
(c)	Other long-term liabilities				
(d)	Long-term provisions	9	15	85	83
	Sub-total - Non-current liabilities	18,838	21,731	48,373	44,124
5	Current liabilities				
(a)	Short-term borrowings	1,075	1,007	5,490	2,898
(b)	Trade payables	1,233	1,079	4,010	2,705
(c)	Other current liabilities	11,688	10,339	15,248	11,345
(d)	Short-term provisions	15	17	53	44
	Sub-total - Current liabilities	14,011	12,442	24,801	16,992
	TOTAL - EQUITY AND LIABILITIES	55,926	57,878	1,09,738	1,07,100
B	ASSETS				
1	Non-current assets				
(a)	Fixed assets	32,802	36,933	74,095	71,315
(b)	Non-current investments	6,409	4,553	1,211	1,211
(c)	Long term loans and advances	6,257	5,959	15,812	8,870
(d)	Other non-current assets	189	183	1080	589
	Sub-total - Non-current assets	45,657	47,628	92,198	81,985
2	Current assets				
(a)	Current investments				
(b)	Inventories			277	225
(c)	Trade receivables	4,840	5,032	7,007	7,630
(d)	Cash and cash equivalents	550	783	3434	12,363
(e)	Short-term loans and advances	3,913	3,637	4,722	2,629
(f)	Other current assets	968	818	2100	2,268
	Sub-total - Current assets	10,269	10,250	17,540	25,115
	TOTAL - ASSETS	55,926	57,878	1,09,738	1,07,100

Notes:

- 1 The above results have been reviewed by Audit Committee and approved by the Board of Directors of the Company at its meeting held on 30th May, 2013.
- 2 As the Company is operating only in one business segment i.e. Charter hire and operation of cranes, the requirement to give segment reporting as per Accounting Standard (AS 17) on Segment reporting issued by the Institute of Chartered Accountants is not applicable.
- 3 The number of Investors' complaints received during the quarter were five (5) which have all been disposed off. Pending complaints at the beginning and end of the quarter were Nil.
- 4 The results of business entities, which have been consolidated with results of the Company include thirteen subsidiaries i.e. ABG Kolkata Container Terminal Pvt. Ltd., ABG Kandla Container Terminal Ltd, ABG Projects & Services Limited [UK], ABG Ports Ltd., ALBA Asia Pvt. Ltd., Haldia Bulk Terminals Pvt. Ltd., ABG Turnkey Pvt. Ltd., ABG Container Handling Pvt. Ltd., ALBA Marine Pvt. Ltd., West Quay Multiport Pvt. Ltd., Tuticorin Coal Terminal Pvt. Ltd., Dakshin Bharat Gateway Terminal Pvt Ltd. and Vizag Agriport Pvt Ltd as on March 31, 2013.
- 5 The audited financial results in respect of last quarter are the balancing figures between audited figures in respect of the full financial year and the figures published year-to-date upto third quarter of the financial year.
- 6 Previous quarter's/year's figures have been regrouped / rearranged wherever necessary.

Place: Mumbai
Date: 30 May 2013



For ABG Infralogistics Limited
Ravishankar Gopalan
Ravishankar Gopalan
Director
ABG